

28 June 2017

ENTITLEMENT ISSUE RESULTS NOTIFICATION AND SIGN-ON OF GLOBAL INSURER TO ENSURANCE UK

Entitlement Issue Results

Ensurance Ltd (ASX: ENA) (the Company) wishes to advise that the Entitlement Issue under the Prospectus, lodged with ASIC and released to ASX on 6 June 2017, closed on 26 June 2017 under subscribed. Details of the under subscriptions are as follows:

ENTITLEMENT	\$	SHARES	\$	SHARES	\$
ISSUE SHARES		SUBSCRIBED		UNDER	
				SUBSCRIBED	
25,972,953	\$2,077,836.24	7,480,639	\$598,451.12	18,492,314	\$1,479,385.12

The under subscriptions of 18,492,314 shares and \$1,479,385.12 will be taken up by the underwriter, Transocean Securities Pty Ltd, pursuant to the underwriting agreement as detailed in the Prospectus.

Signing of Insurer

Further to the Investor Presentation released on 6 June 2017, the Company is pleased to announce the signing of a global insurer to Ensurance UK. The entity is a global insurer that offers capacity in the construction and engineering market and allows the Company to underwrite individual risks of up to £100 million total sum insured.

- Ends -

For further information, please contact:

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About Ensurance

Ensurance is a globally successful, group of insurance industry companies operating a revolutionary online digital distribution channel which provides automated insurance policies for general insurance with multiple insurers.

Ensurance and its wholly owned subsidiaries ("Ensurance Group") provide a range of complementary insurance services and is continuing to expand its offering to new industries and markets. The Ensurance Group includes:

- Savill Hicks Corp Pty Ltd ("SHC"): Insurance Brokerage with a 23-year track record;
- Ensurance Underwriting Pty Ltd ("Ensurance Underwriting"): Innovative underwriting products;
- Ensurance UK Ltd ("Ensurance UK"): Underwriting services to the UK and EU markets; and
- Ensurance IT Pty Ltd ("Ensurance IT"): providing online capability for the Ensurance Group to deliver insurance brokerage and underwriting services.

